

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 January 2023	ta	atus: New	ubmission	
o : Hong Kong Exchanges	s and Clearing Limited				
Name of Issuer:	ilver Grant International Holdings Group Li	imited			
Date uhmitted:	03 February 2023				

I. Movements in Authorised / Registered Share Capital Not applicable

Page 1 of 7 v 1.0.1

II. Movements in Issued Shares

1. ype of shares	Ordinary shares		Class of shares	Not applicable	Listed on EHK (Note 1)	Yes	
tock code	00171		Description				
Balance at close of preceding month			2,304,849,611				
Increase / decrease (-)							
Balance at close of the month			2,304,849,611				

Page 2 of 7 v 1.0.1

III.	Details	of Mov	/ements	in	Issued	Shares

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1.	ype of shares issuable O	rdinary sha	ıres	Class of	shares	Not applicable	hares issuable to be listed o	n EHK (Note 1)	Yes		
tock code of shares issuable (if listed on EHK) (Note 1) 00171											
De	escription of the Convertibles	Currency	Amount at clo		Мо	vement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	g the ereto	No. of new shat issuer which m issued pursuant as at close of the	nay be thereto
1).	12% senior secured and guaranteed convertible bonds in the aggregate principal amount of up to HK\$1,150,000,000 due on 30 December 2022	HKD	1,1	50,000,000			1,150,000,000		0	493	3,562,227
УF	e of convertibles	Others (P	lease specify)		Ordinary sh	nares					
	ck code of the Convertibles isted on EHK) (Note 1)										
ul	oscription/Conversion price	HKD		2.33							
	neral Meeting approval date applicable)	24 Augus	t 2022								

	otal C (Ordinary shares):	0
emarks:		

On 6 July 2022, the Company, the subscribers of the Convertible Bonds and Mr. Chu Hing sung entered into an amendment deed (as amended and supplemented by a second amendment deed dated 15 July 2022), pursuant to which the parties thereto conditionally agreed to, among others, amend ("Proposed Amendments") certain terms and conditions of the Convertible Bonds, including the adjustment of the interest rate of the Convertible Bonds to 12% per annum and the extension of the maturity date of the Convertible Bonds to 30 December 2022. Further details of the above are set out in the announcements of the Company dated 6 July 2022, 11 July 2022 and 15 July 2022. he Proposed Amendments became effective on 26 August 2022.

> Page 3 of 7 v 1.0.1

(D). Any other Agreements or Arranger	nents to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)	Not applicable
(E). Other Movements in Issued Share	Not applicable	
	otal increase / decrease (-) in Ordinary shares during the month (i.e. otal of A to E)	

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

Page 6 of 7 v 1.0.1

- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on EHK" should be construed as "shares repurchased listed on EHK"; and
 - . "stock code of shares issuable (if listed on EHK)" should be construed as "stock code of shares repurchased (if listed on EHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on EHK" should be construed as "shares redeemed listed on EHK"; and
 - . "stock code of shares issuable (if listed on EHK)" should be construed as "stock code of shares redeemed (if listed on EHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1