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	Anhui Jianghuai Automobile Group Corp.,Ltd.
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1		43.80	100,000,000	
2		50.00	100,000,000	
		41.00	130,000,000	
		40.25	160,000,000	
3		45.80	110,000,000	
		43.80	130,000,000	
		41.80	150,000,000	
4		43.10	100,000,000	
5		47.01	200,000,000	
		45.81	300,000,000	
6		42.74	427,360,000	

		40.30	600,000,000	
7		43.98	100,000,000	
8		47.97	100,000,000	
9	-	50.30	200,000,000	
10		47.97	150,000,000	
11	-	46.80	133,000,000	
12		45.80	150,000,000	
13		44.70	100,000,000	
14		40.80	100,000,000	
15		42.80	100,000,000	
		40.80	120,000,000	
16		48.04	100,040,000	
		45.84	100,040,000	
		44.44	100,040,000	
17		40.25	100,000,000	
18		44.78	100,000,000	
		44.28	110,000,000	
		43.77	120,000,000	
19		47.79	300,000,000	
		45.27	400,000,000	
		42.76	600,000,000	
20		48.66	168,000,000	
		45.06	170,000,000	
		41.79	172,000,000	
21		45.60	110,000,000	
		45.31	149,000,000	
22		40.25	100,000,000	
23	UBS AG	49.60	263,000,000	
		48.55	781,000,000	
		45.80	1,120,000,000	
24		49.00	185,000,000	
		45.00	205,000,000	
		44.01	245,000,000	
25	- 2	50.06	100,000,000	

26		47.67	102,000,000	
		42.58	121,000,000	
27		40.30	100,000,000	
28		51.06	110,000,000	
		49.88	260,000,000	
		48.55	340,000,000	
29		49.88	249,000,000	
		47.21	305,800,000	
		45.35	483,100,000	
30		51.30	700,000,000	
		50.25	1,000,000,000	
31		42.76	200,000,000	
		40.25	300,000,000	
32		47.45	100,000,000	
33		50.67	1,000,000,000	
		49.88	145,000,000	
			146,000,000	
		39	151,000,000	
35		42.01	100,000,000	

1		2,004,811	99,999,972.68	6
2	-	4,009,623	199,999,995.24	6
3	- 2	2,004,811	99,999,972.68	6
4		5,212,510	259,999,998.80	6
5		20,048,115	999,999,976.20	6
6		20,048,115	999,999,976.20	6
7	-	12,028,869	599,999,985.72	6
8		4,811,550	240,000,114.00	6
		70,168,404	3,499,999,991.52	-

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	-	-	70,168,404	3.11
	2,184,009,791	100.00	2,184,009,791	96.89
	2,184,009,791	100.00	2,254,178,195	100.00

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				(%)	
1		A	616,615,002	28.23	0
2		A	55,485,008	2.54	0
3		A	48,405,641	2.22	0
4		A	36,540,923	1.67	0
5		A	23,501,738	1.08	0
6		A	23,454,187	1.07	0
7		A	22,853,695	1.05	0
8		A	18,504,967	0.85	0
9		A	16,616,200	0.76	0
10		A	13,514,271	0.62	0
			875,491,632	40.09	0

2026 2 12

				(%)	
1		A	616,615,002	27.35	0
2		A	62,884,827	2.79	0
3		A	38,406,269	1.70	0
4		A	36,540,923	1.62	0
5		A A	36,125,085	1.60	12,028,869
6		A A	35,885,194	1.59	20,048,115
7		A A	30,493,505	1.35	20,048,115

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	2025 6	2024	2023	2022
	2,449,601.25	2,769,166.09	2,882,733.02	2,510,253.01
	2,222,699.52	2,138,965.40	1,793,652.47	2,198,015.62
	4,672,300.76	4,908,131.49	4,676,385.50	4,708,268.63
	3,028,065.95	3,033,693.37	2,677,695.17	2,612,858.59
	488,135.96	631,523.15	549,383.93	688,689.07
	3,516,201.91	3,665,216.52	3,227,079.10	3,301,547.66
	1,058,963.13	1,135,953.18	1,323,386.22	1,364,337.45
	97,135.72	106,961.79	125,920.18	42,383.53
	1,156,098.86	1,242,914.97	1,449,306.40	1,406,720.98

	2025 1-6	2024	2023	2022
	1,935,990.40	4,211,589.18	4,494,036.04	3,649,467.39
	1,762,219.85	3,770,135.47	4,023,144.69	3,342,047.97
	-81,223.19	-188,871.53	3,477.92	-139,105.35
	-81,088.61	-187,426.60	4,625.35	-138,968.16

2025 1-6 2024 2023

		4,708,268.63	4,676,385.50
4,908,131.49	4,672,300.76		
	53.32% 61.64% 56.42% 52.43%		
		3,301,547.66	3,227,079.10
3,665,216.52 7 s ¼	3,516,201.91		
79.14% 82.98% 82.77% 86.12%			

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	0.96	1.08	0.91	0.81
0.83	0.90	0.79	0.68	
	70.12%	69.01%	74.68%	75.26%

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(本页无正文, 为《安徽江淮汽车集团股份有限公司 2024 年度向特定对象发行股票发行公告》之盖章页)

安徽江淮汽车集团股份有限公司



2026年2月13日

(本页无正文，为**国元证券股份有限公司**关于《**安徽江淮汽车集团**
2024 年度向特定对象发行股票上市公告书》之盖章页)

